



Lauren C. Davies

Associate

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Lauren C. Davies's common sense approach to the preservation of wealth for families and understanding of the complexities of estate planning and administration distinguish her among her peers. She counsels her clients, including families, high net-worth individuals, business owners and banking institutions, in estate planning, trust and estate administration, probate litigation, succession planning, and more.

Lauren is known for her ability to distill complex planning or probate strategies into understandable terms. Whether she's helping a client navigate the loss of a loved one or discussing the best way to preserve wealth for future generations of a family, Lauren's empathy and devotion to her clients is evident. She regularly works with the attorneys in our family law practice and other disciplines across the firm to provide her clients with access to legal services across a breadth of practice areas.

In addition to her experience in estate planning and estate administration, Lauren has broad experience in civil litigation, federal practice, arbitration, real estate and probate litigation. Her litigation experience lends valuable guidance to fiduciaries and beneficiaries through complex trust and estate matters and in navigating the legal system when an institutional action is required.

Lauren is an avid sailor and enjoys spending time on or near the water. She lives in Fairfield, CT with her husband and their three children.

She has been selected to Super Lawyers Rising Stars for Estate Planning & Probate since 2015.

Practice Areas

Trusts and Estates

Experience

- Estate planning for high-net-worth individuals including corporate executives and family business owners
- Develop and implement estate plans for domestic and international clients designed to minimize federal and state gift, estate and generation-skipping taxes and to facilitate effective and efficient distribution of assets

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BRIDGEPORT
203.330.2000

HARTFORD
860.424.4300

SPRINGFIELD
413.314.6160

STAMFORD
203.324.5000

WATERBURY
203.573.9700

WESTPORT
203.254.5000

WHITE PLAINS
914.705.5355

Lauren C. Davies

- Supervise the probate and tax administration of Connecticut domiciliary and ancillary decedents' estates and trusts
- Supervise the estate settlement of multi-million dollar probate estates
- Represent fiduciaries and beneficiaries in probate matters
- Develop and implement estate plans designed to benefit charitable causes
- Develop and implement Connecticut pet trusts
- Draft irrevocable trusts to meet clients' asset protection or other needs
- Estate planning for a dual citizen with only foreign beneficiaries
- Amend an irrevocable trust by "decanting" it under New York law
- Estate planning for a business owner with a blended family and a need for asset-protection planning
- Estate planning for clients after divorce or loss
- Estate planning for elderly clients at their assisted living facilities
- Terminate charitable trusts and distribute the trust assets to the named charities

Bar and Court Admissions

Connecticut

Massachusetts

New York

U.S. District Court, District of Connecticut

U.S. District Court, Southern District of New York

U.S. District Court, Eastern District of New York

U.S. Court of Appeals for the Second Circuit

Education

University of Connecticut School of Law, J.D., 2005

University of Pennsylvania, B.A., 2002

Choate Rosemary Hall, 1998

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Alerts and Newsletters

Four Key Estate Planning Issues We're Following in 2021
03.05.2021

COVID-19 and Your Retirement Account: Time to Explore Distribution Opportunities?
08.07.2020

High Transfer Tax Exemptions and Low Interest Rates Create Numerous Estate Planning Opportunities
07.27.2020

Professional Affiliations

American Bar Association
Connecticut Bar Association – Member of Trusts & Estates Section
Estate Planning Council of Lower Fairfield County
Fairfield County Bar Association

Honors & Recognitions

Named a Mofly Media Top Lawyer in Fairfield County, 2021 - Wills
Named to the *Super Lawyers* "Connecticut Rising Stars" list since 2015 in the area of Estate Planning & Trust Litigation