Balancing Your Life:

Women's Wealth and Financial Health

PULLMAN & COMLEY LLC
ATTORNEYS

BlumShapiro
Accounting | Tax | Business Consulting

In today's world, women are increasingly financially successful, independent and responsible for managing their personal financial health.

But, many women are not doing what they need to for total financial independence. Because they earn less and live longer, women need to plan aggressively for their own unique circumstances.

NOW is the time take control of your financial future!

Attend this breakfast seminar to learn how we can help you develop your action plans to secure a stable financial life.

Learn the importance of:

- Creating your financial plan
- Tax planning for financial well-being
- Effective estate planning

Date: Thursday, November 4, 2010
8:00 am - 8:30 am Registration & Networking
8:30 am - 10:00 am Panel Discussion

Location: Delamar Southport
275 Old Post Road, Southport, CT

Directions: Click here

Register Today: RSVP to roundtable@pullcom.com or 203.330.2058. Space is limited.

Moderator
Patricia R. Beauregard
Pullman & Comley, LLC

As a partner in Pullman & Comley's Trusts and Estates Department and Nonprofit Organizations Section, Patti's practice area focuses on sophisticated estate, tax and wealth planning for high net worth individuals and family businesses; estate and trust administration for individuals, banks and trust companies; and advising individuals and tax exempt entities, including charities, educational institutions and private foundations, on issues regarding entity formation, obtaining tax exempt status, solicitation of funds, board governance, excise taxes and management of institutional funds.

Panelist
Rebekah M. Burgio
Pullman & Comley, LLC

Rebekah M. Burgio is an attorney in the Trusts and Estates and Health Care Departments. She practices in the areas of estate planning and trust and estate administration. Prior to joining Pullman & Comley in 2007, Rebekah was a staff attorney at the West Hartford Probate Court, where she researched legal issues pertaining to estates, trusts, child matters and elder law.

Panelist
Mary E. Hoyt, CPA
BlumShapiro

As a partner in BlumShapiro's tax group, Mary focuses on the estates and trusts area, advising the firm's clients as well as working with lawyers, bankers and fellow professionals. Her expertise extends to individual taxation and gift tax issues. She has been a featured speaker at numerous seminars for clients, professionals and the general public.