



## Michael J. Andreana

Member

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Michael J. Andreana practices in the area of tax-exempt financings.

Mike serves as bond counsel to the Connecticut Health and Educational Facilities Authority, the Connecticut Resources Recovery Authority and several Connecticut municipalities. He also provides tax advice and guidance to the firm's clients that issue tax-exempt debt. In addition, he has represented underwriters, borrowers and letter of credit providers in connection with the issuance of general obligation and revenue bonds. Mike also has experience negotiating contracts between governmental agencies and private operators and developers. He has counseled government entities with respect to the creation and use of Special Tax and Special Assessment Districts.

### Practice Areas

Public Finance; Governmental Financing; Public/Private Development Financing; Underwriter, Credit Enhancer and Trustee Representation

### Representative Experience

- Bond counsel to a municipality in connection with the issuance of conduit revenue bonds pursuant to the Connecticut City and Town Development Act
- Represented municipal authority in connection with the privatization of its sludge facility
- Bond counsel to the Connecticut Health and Educational Facilities Authority for its most recent financing of child care facilities throughout the state
- Counsel to a municipal redevelopment authority in connection with the financing of renovations to an historic municipal building through the use of New Market Tax Credits
- Established and represents one of the first special assessment districts in the state of Connecticut



Continued

- Bond counsel to municipalities and districts in connection with the lease financing of equipment and structures
- Financing counsel to a Connecticut 501(c)(3) organization in connection with the issuance of variable rate debt and a related variable-to-fixed swap transaction

## **Bar and Court Admissions**

Connecticut

## **Education**

Duke University School of Law, J.D., 1987

University of Pennsylvania's Wharton School, B.S., with honors, 1984

## **Professional Affiliations**

National Association of Bond Lawyers

Connecticut Government Finance Officers Association

Council of Small Towns

Council on Law in Higher Education

## **Community Involvement**

Youth lacrosse coach

Connecticut Leukemia and Lymphoma Society - 2006 candidate for Man of the Year

## **Honors and Awards**

Listed in *The Best Lawyers in America* in the area of public finance law

\*For more about the standards for inclusion in Best Lawyers in America, please see [www.bestlawyers.com/news/news.aspx?event\\_id=47](http://www.bestlawyers.com/news/news.aspx?event_id=47).